

FINANCIAL COMPASS

PAGE NAVIGATION

The screenshot displays the Financial Compass application interface. At the top left is the Compass Home logo (1). The navigation bar includes 'Apps' (2), 'Continuous Plan' (3), and '02. Unrestricted Planning / 02.01 - Non-Labor Input - Unrestricted' (4). The main content area shows a list of accounts on the left (5) and a table of data for FY23 and months Jul 22 through Apr 23 (6). The right sidebar contains 'Quick link' (7), 'Additional insights' (8), and 'Forecast' (9) sections. The bottom status bar shows 'Count 13' and various calculation options.

	FY23	Jul 22	Aug 22	Sep 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23
51100 - U Tuition	-	-	-	-	-	-	-	-	-	-	-
51206 - U Technology	-	-	-	-	-	-	-	-	-	-	-
51207 - U Health Fee	-	-	-	-	-	-	-	-	-	-	-
51500 - G Tuition	-	-	-	-	-	-	-	-	-	-	-
51607 - G Technology	-	-	-	-	-	-	-	-	-	-	-
51608 - G Health Fee	-	-	-	-	-	-	-	-	-	-	-
0051 - Tuition and Fees	-	-	-	-	-	-	-	-	-	-	-
52206 - Endowment General (True)	-	-	-	-	-	-	-	-	-	-	-
52211 - General Operating Endowment	-	-	-	-	-	-	-	-	-	-	-
52212 - Post-Season	-	-	-	-	-	-	-	-	-	-	-
52219 - NBC Unrestricted	-	-	-	-	-	-	-	-	-	-	-
0052 - Endowment Income	-	-	-	-	-	-	-	-	-	-	-
55000 - Investment Income	-	-	-	-	-	-	-	-	-	-	-
55202 - General Investment Income	-	-	-	-	-	-	-	-	-	-	-
55300 - Net Gain/(Loss) on Investments	-	-	-	-	-	-	-	-	-	-	-
0055 - Investment Income	-	-	-	-	-	-	-	-	-	-	-
56002 - Ticket Sales	-	-	-	-	-	-	-	-	-	-	-
56008 - Guarantees Received-CF Playoff	-	-	-	-	-	-	-	-	-	-	-
56012 - Grant-in-Aid	-	-	-	-	-	-	-	-	-	-	-
56017 - ACC Dist - NCAA GIA/Sport Spons	-	-	-	-	-	-	-	-	-	-	-
56026 - Under Armour Sponsorship	-	-	-	-	-	-	-	-	-	-	-
56061 - Equipment Rental	-	-	-	-	-	-	-	-	-	-	-
56073 - Mini Plan Ticket Revenue	-	-	-	-	-	-	-	-	-	-	-
56115 - Event Fees	-	-	-	-	-	-	-	-	-	-	-
56120 - Fines	-	-	-	-	-	-	-	-	-	-	-
56130 - Membership Fees	-	-	-	-	-	-	-	-	-	-	-
56145 - Parking	-	-	-	-	-	-	-	-	-	-	-
56148 - Administrative Fees	-	-	-	-	-	-	-	-	-	-	-
56340 - Merchandise	-	-	-	-	-	-	-	-	-	-	-
56380 - Contract Performances (Contra)	-	-	-	-	-	-	-	-	-	-	-
56410 - Printing	-	-	-	-	-	-	-	-	-	-	-
56420 - Rentals	-	-	-	-	-	-	-	-	-	-	-
56501 - ACC Dist - ACC Network	-	-	-	-	-	-	-	-	-	-	-
56502 - ACC Dist - Bowl Revenue	-	-	-	-	-	-	-	-	-	-	-
56503 - ACC Dist - MBB/WBB Tourney	-	-	-	-	-	-	-	-	-	-	-
56509 - ACC Dist - NCAA MBB Tourney	-	-	-	-	-	-	-	-	-	-	-
56511 - ACC Dist - Media Base	-	-	-	-	-	-	-	-	-	-	-
56517 - Other NCAA	-	-	-	-	-	-	-	-	-	-	-
56518 - Other ACC	-	-	-	-	-	-	-	-	-	-	-

1 COMPASS HOME

2 PREVIOUS PAGE

3 NAVIGATION HIERARCHY

4 CONTEXT SELECTOR

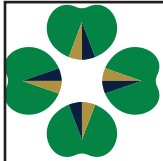
5 QUICK LINKS

6 FILTER TOOLS

7 INSIGHT PANEL

8 EXPAND/MINIZE PANEL

9 EXPAND/MINIZE POP-OUT



FINANCIAL COMPASS

TERMINOLOGY

NAVIGATION PAGE

Landing site for Compass that highlights announcements, key dates, and quick links to areas of interest.

HOME PAGES

A summary page that provides resources related to the planning area.

INPUT PAGES

Worksheet in which users edit plan information.

INSIGHT PANEL

A column of additional action cards with information on a selected position/ budget entity.

CONTEXT SELECTOR

Specific position/budget entity located in either the:

- “Key Column” (the first, bolded column in an input grid)
- Bulleted FOAP in the upper right dropdown.

QUICK LINKS

Links to related pages in Compass or to an outside site (i.e., GLez, Tableau, and the Budget website).

SUMMARY/DATA GRID

Columns and rows of information in a data field.

PAUSE BUTTON (WFP ROSTER)

Pauses the nightly refresh of position updates from Banner when needed. or Adjusted Budget. Used when you are finished with your budget process.

SYNC BUTTON (REPORTS)

Action is required to view current planned data. Pulls all current data from the various input pages into the transfer, reports, and continuous plan.

PAGE INDICATORS

CONDITIONAL FORMATTING

① **GREY CELL**
Uneditable cells

② **WHITE CELL**
Editable cells

③ **PURPLE FONT**
Cell is filled but editable

④ **DARK GREY COLUMN**
Fiscal Years totals

⑤ **RED DIAMOND**
Indicates another user is entering data in the same cell

⑥ **RED**
Required information incomplete

⑦ **YELLOW**
Warning when outside the allowed range.

⑧ **PEACH**
Actualized periods

GREEN SUBMIT BUTTON
⑨ Required information complete and ready to submit

⑨ ☒ Submit						
Apr 23	May 23	Jun 23	FY24	Jul 23	Aug 23	Sep 23
					①	
700	800		④	③ 900	900	②
-	-			9.00 Hrs	⑤	
-	-		648,000....	80.00		